

Brookfield Soundvest

Date April 17, 2009

NATIONAL INSTRUMENT 24-101 TRADE MATCHING AND SETTLEMENT TRADE-MATCHING STATEMENT

To: All trade-matching parties providing trade orders to, acting on behalf of, or executing a trade with:

Brookfield Soundvest Capital Management Ltd.
[NAME OF THE INSTITUTIONAL ADVISOR/TRADE MATCHING ENTITY]

This Trade-Matching Statement is being provided in accordance with National Instrument 24-101 – “Institutional Trade Matching and Settlement” and Companion Policy 24-101CP [the “National Instrument”]. It applies to all trades that are subject to the National Instrument.

We confirm that we have established, maintain, and enforce policies and procedures designed to achieve matching in accordance with the National Instrument.

SIGNED Kevin Charlebois
Name
Title Kevin Charlebois, President
One of the Senior Officers
specified in the National
Instrument / Signing officer of
the trade matching party

Institutional Trade Matching Statement Endorsed by the Canadian Capital Markets Association

April 18, 2007
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