

SCHEDULE OF INVESTMENT PORTFOLIO

As at September 30, 2015

Number of Units ¹		Average Cost	Fair Value	Percentage of Net Assets
Canadian Common Stocks				
32,000	Exchange Income Corporation	\$ 422,400	\$ 777,600	8.1%
2,160,000	Brightpath Early Learning Inc.	1,080,000	734,400	7.6%
26,000	First National Financial Corporation	433,398	570,180	5.9%
20,400	Inter Pipeline Limited	494,292	502,248	5.2%
10,000	Cineplex Inc.	170,027	474,300	4.9%
45,100	Tricon Capital Group Inc.	244,257	464,079	4.8%
10,000	WSP Global Inc.	264,562	450,400	4.7%
33,000	Brookfield Real Estate Services Inc.	384,041	443,850	4.6%
36,600	Whitecap Resources Inc.	315,268	385,764	4.0%
15,800	Parkland Fuel Corporation	152,106	361,188	3.7%
7,000	Vermilion Energy Inc.	226,940	300,790	3.1%
16,400	Arc Resources Limited	326,426	289,296	3.0%
14,400	Crescent Point Energy Corporation	545,537	219,888	2.3%
10,900	Bonterra Energy Corporation	377,794	212,659	2.2%
6,600	Tourmaline Oil Corporation	138,827	205,062	2.1%
57,700	Aveda Transportation Inc.	207,720	100,975	1.0%
14,900	Baytex Energy Corporation	442,530	63,623	0.7%
365,400	Big Eagle Services Trust-Private Placement	-	-	0.0%
		6,226,125	6,556,302	67.9%
Real Estate Investment Trusts (REITs)				
25,000	H&R REIT	324,808	514,250	5.3%
37,000	Artis REIT	200,802	469,160	4.9%
14,000	Smart REIT	209,975	428,120	4.4%
10,000	Allied Properties REIT	139,720	349,300	3.6%
		875,305	1,760,830	18.20%
Limited Partnerships				
21,000	Brookfield Renewable Energy Partners LP	360,814	770,910	8.1%
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	Investment portfolio	7,462,244	9,088,042	94.2%
	Transaction costs	(18,181)	-	-
	Total investment portfolio	7,444,063	9,088,042	94.2%
	Cash		578,371	6.0%
	Liabilities in excess of other assets		(19,091)	(-0.2%)
	Net assets attributable to holders of redeemable units		\$ 9,647,322	100.0%

¹ The summary of investment portfolio may change due to ongoing portfolio transactions in the Fund. A quarterly update is available at www.brookfieldsoundvest.com.